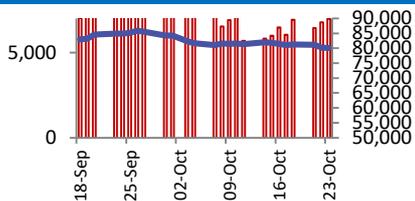
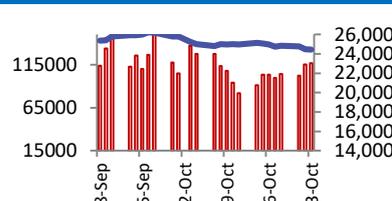


BSE



Open	79921
High	80646
Low	79892
Close	80082
Change	-139
Volume (Lacs)	7697
Turnover (Rs.inCr)	6975

NSE



Open	24378
High	24604
Low	24378
Close	24436
Change	-37
Volume(Lacs)	39721
Turnover(Rs.in Cr)	116764

World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	42515	42925	(410)	-1.0%
Dow Futures	42686	42738	(52)	-0.1%
Nasdaq	18277	18573	(296)	-1.6%
FTSE	8259	8307	(48)	-0.6%
Nikkei	38125	38105	20	0.1%
Hang Seng	20611	20760	(149)	-0.7%
Gift Nifty	24537	24496	41	0.2%
Straits Singapore	3620	3601	20	0.5%
South Korea	2596	2600	(4)	-0.1%
Taiwan	23344	23335	9	0.0%
Shanghai	3286	3303	(17)	-0.5%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	9522	9583	(61.5)	-0.6%
Alumin (\$/MT)	2670	2634	36.0	1.4%
Zinc (\$/MT)	3144	3138	6.5	0.2%
Brent Crude (\$/bbl)	75.9	75.0	0.9	1.2%
Gold (\$/Ounce)	2721	2716	5.5	0.2%
Silver (\$/Ounce)	33.8	33.7	0.1	0.3%
Light Crude (\$/bbl)	71.7	70.8	1.0	1.4%
N G (\$/mmbtu)	2.4	2.3	0.1	2.7%
Sugar (\$/MT)	578.5	567.0	11.5	2.0%
Rubber (Rs./kg)	184.0	184.0	0.0	0.0%
Baltic Dry Index	1445	1480	(35.0)	-2.4%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	84.08	84.08	0.00%
Rs./ Euro	90.66	90.94	-0.31%
Rs./Chinese Yuan	11.82	11.79	0.20%
Yen /\$ rate	152.47	152.76	-0.19%
\$ US/Euro	1.08	1.08	0.05%

Dollar Index	Current	Previous	Var(%)
Dollar Index	105.26	105.28	-0.02%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	24370	51000
Support 2	24300	50740
Resistance	24500	51640

Securities in Ban For Trade	
AARTIIND	INDIAMART
BANDHANBNK	IEX
BSOFT	NMDC
MANAPPURAM	PEL
GNFC	RBLBANK

Market Review

US: Stocks fell sharply on Wednesday, with the Dow Jones Industrial Average posting its worst day in more than a month, as higher Treasury yields weighed on market sentiment.

Asia: Asian markets traded lower tracking overnight losses on Wall Street and economic data in the region.

India: Indian stock market indices are likely to open on a cautious note on Thursday tracking weak cues from global peers. **Market is expected to open on gap up note and likely to witness positive move during the day.**

Global economy: Japanese business activity shrank in October, preliminary purchasing managers index data showed on Thursday, with both manufacturing and services sectors contracting through the month. The au jibun bank flash manufacturing PMI fell to 49.0 in October from 49.7 in September, also missing expectations for a print of 49.9. A reading below 50 indicates contraction, with the sector shrinking for a third consecutive month. Japan's manufacturing sector has been facing increased headwinds from production disruptions in the country's biggest automakers, as they grapple with a growing safety scandal. Weak local and overseas demand also saw order growth shrink during the month, as did employment. These factors weighed on service sector activity, which has so far helped keep overall Japanese business activity in expansion.

In a surprising turn, the Energy Information Administration's (EIA) Crude Oil Inventories report has highlighted a significant increase in the number of barrels of commercial crude oil held by US firms. The actual increase tallied up to 5.474 million barrels, an unexpected jump that has implications for the oil market and potential impacts on inflation. This latest figure starkly contrasts with the forecasted increase of 0.800 million barrels, exceeding it by an astounding 4.674 million barrels.

Commodities: Oil prices edged higher on Thursday, recouping some of the more than 1% losses from the previous session after U.S. crude inventories rose much more than estimated. Gold prices held steady on Thursday after scaling an all-time high in the previous session, with a stronger dollar and an uptick in U.S. Treasury yields offsetting support from safe-haven demand.

Currency: The U.S. dollar traded close to a three-month high against major peers on Thursday, underpinned by expectations for a slower pace interest rate cuts by the Federal Reserve and growing bets of a possible second Donald Trump presidency.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	62731	4096	61850	3979	117	489337	32230	483430	31864	5907	366
Index Option	50978544	3699278	50977174	3700211	(933)	6585778	420178	7251262	482611	(665484)	(62433)
Stock Future	483538	38018	406169	31494	6524	4392367	331414	4365062	329545	27305	1869
Stock Option	1083913	87627	1078572	87320	307	1188497	90821	1164974	88572	23523	2249
Total	52608726	3829019	52523765	3823004	6015	12655979	874643	13264728	932592	(608749)	(57949)

FII All Activity-BBG (Rs Cr)

	Buy	Sell	Net
16-Oct-24	15989	18553	(2564)
17-Oct-24	10357	17660	(7303)
18-Oct-24	12969	18113	(5144)
21-Oct-24	25505	14796	10710
22-Oct-24	16351	20178	(3827)
Month to date- Oct	213714	283251	(69536)

FII (Prov.) (Rs Cr)

	Buy	Sell	Net
17-Oct-24	9721	17143	(7421)
18-Oct-24	12349	17835	(5486)
21-Oct-24	11983	14245	(2262)
22-Oct-24	15580	19558	(3979)
23-Oct-24	14753	20437	(5685)
Month to date-Oct	212069	304212	(92143)

DII (Prov.) (Rs. Cr)

	Buy	Sell	Net
17-Oct-24	16817	11837	4980
18-Oct-24	13850	8635	5215
21-Oct-24	13741	10515	3226
22-Oct-24	16866	10997	5869
23-Oct-24	16434	10394	6040
Month to date-Oct	259452	170141	89311

FII Debt - BBG (Rs. Cr)

	Buy	Sell	Net
16-Oct-24	1210	1600	(390)
17-Oct-24	962	1458	(496)
18-Oct-24	992	1067	(75)
21-Oct-24	814	2032	(1218)
22-Oct-24	2931	3334	(403)
Month to date- Oct	36128	41289	(5161)

Market Breadth

	BSE		NSE	
	No.	%	No.	%
Advance	2096	52%	1557	55%
Decline	1827	45%	1196	43%
Unchanged	108	3%	56	2%

Market Turnover

	23-Oct	22-Oct	Var (%)
BSE Cash	6975	6782	3%
NSE Cash	116764	115109	1%
NSE Futures	171757	154911	11%
NSE Options	56607560	53055281	7%
Total (Rs.Cr)	56903057	53332083	7%

Volatility Index

	23-Oct	22-Oct
Volatility Index	14.62	14.40

Index PE - TTM

	23-Oct	Yr. High	Yr. Low
Sensex	23.3	26.0	21.8
Nifty	22.8	28.8	20.3

Corporate News

Power Grid Corp acquires Rajasthan IV E Power Transmission

State-owned Power Grid Corporation of India on Monday said it has acquired a project special purpose vehicle (SPV) Rajasthan IV E Power Transmission Ltd. The project comprises the establishment of a new 765 kV sub-station at Rishabhdeo in Rajasthan, 765 kV D/C transmission lines and associated bays extension works at other existing substations in Rajasthan and Madhya Pradesh. (ET)

Escorts Kubota to sell railway equipment biz to Sona Comstar for Rs 1,600 cr

Farm and construction equipment firm Escorts Kubota Ltd on Wednesday said it will sell its railway equipment business division to Sona BLW Precision Forgings Ltd for Rs 1,600 cr. The company has entered into a business transfer agreement with Sona Comstar for transferring the railway equipment business division (RED) as a going concern, on slump-sale basis, EKL said in a regulatory filing. (ET)

Mahindra inaugurates 2 new testing facilities in Tamil Nadu

Mahindra & Mahindra on Wednesday inaugurated two testing facilities, including the one to test the safety of its SUVs, at Kanchipuram in Tamil Nadu. The company formally opened a passive safety lab and a battery and cell research laboratory for its engineers to test the safety of SUV products at various load cases and perform research on cell technologies, the Mumbai-based auto major said in a regulatory filing. (ET)

Economy

India imposes anti-dumping duty on 5 Chinese products for 5 years

India has imposed anti-dumping duty on five Chinese goods, including glass mirror and cellophane transparent film, for five years to guard domestic players from cheap imports from the neighbouring country. These duties were imposed as these products isopropyl alcohol, sulphur black, cellophane transparent film, thermoplastic polyurethane, unframed glass mirror were exported to India from China at below normal prices. (ET)

International

Boeing workers reject union deal, strike extended

Boeing workers that went on strike in September voted against a tentative deal with the company on Wednesday, the planemaker's largest union said, indicating that a six-week strike was now set to continue. Factory workers in Washington rejected a deal that would have given them 35% pay increases over the next four years, with about 64% of workers voting against the deal. The union had asked for a 40% pay increase over the next three years. (Inv)

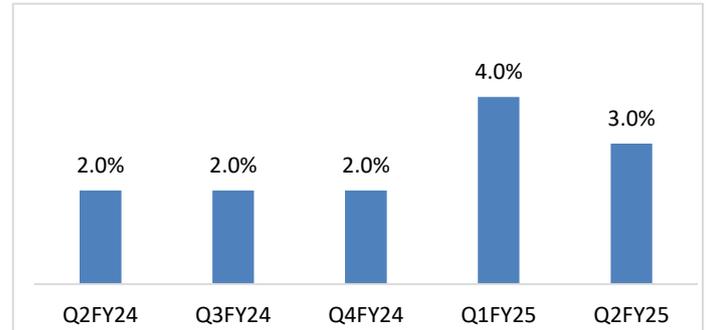
Top 5 Nifty Gainers	23-Oct	22-Oct	Var(%)
BAJFINANCE	6996	6678	4.8%
TECHM	1736	1697	2.3%
BAJAJ-AUTO	10587	10368	2.1%
TATACONSUM	1015	998	1.6%
TCS	4066	4016	1.3%
Top 5 Nifty Losers	23-Oct	22-Oct	Var(%)
M&M	2794	2887	-3.2%
SUNPHARMA	1839	1888	-2.6%
POWERGRID	317	323	-1.8%
NTPC	408	416	-1.8%
SHRIRAMFIN	3198	3255	-1.7%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	80082	-0.2%	-1.7%	-5.7%	24.0%
MIDCAP	46196	0.5%	-5.0%	-6.9%	48.6%
SMLCAP	54030	0.9%	-5.9%	-6.0%	47.6%
AUTO	55551	-0.7%	-5.6%	-8.6%	50.1%
BANKEKX	58206	-0.2%	-1.0%	-4.8%	20.0%
Capital Goods	67909	-1.2%	-6.1%	-8.6%	47.2%
FMCG	21877	0.3%	-3.8%	-8.4%	18.0%
Health Care	42710	-0.8%	-4.4%	-3.4%	55.3%
IT	42200	2.0%	-1.1%	-1.3%	35.0%
METAL	31613	-0.2%	-4.3%	-4.4%	41.9%
Oil & Gas	28341	-0.5%	-6.1%	-8.5%	55.4%
Power	7872	-1.4%	-6.3%	-9.4%	80.9%
Realty	7795	0.0%	-8.0%	-11.1%	68.0%

NSE USD Futures	23-Oct	22-Oct	Var (%)
Oct Expiry (Rs./\$)	84.21	84.21	0.0%
Nov Expiry (Rs./\$)	84.10	84.10	0.0%
Total Turnover (Rs. Crore)	15873	8224	93%

Sectors	TTM PE
Auto	32.36
Auto Ancillary	53.53
Banking	14.62
Engineering	42.53
Cement	80.77
Diamonds & Jewellery	53.68
Housing Finance	26.56
Infrastructure & Const	34.33
Metals-Aluminium	37.43
Metal – Steel	20.15
Oil Expl.	18.47
Pharma	11.14
Power – Gen. Supp.	47.03
Information Tech.	27.31
Sugar	22.82
Telecom Serv. Prov.	91.55
Tyres	27.81

Hindustan unilever Ltd. - Volumes Growth YoY
(Source: Company data)



10 year G-Sec Yield	Current	Previous	Change
US	4.22%	4.25%	(2) bps
Japan	0.98%	0.98%	(0) bps
India	6.82%	6.82%	(0) bps
UK	4.20%	4.17%	3 bps
Libor 3 Mths	4.85%	4.85%	(0) bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	654	652	0.3%
Inflation - WPI	1.84%	1.31%	53 bps
Inflation - CPI	5.49%	3.65%	184 bps

India GDP	Q1FY25	Q4FY24	Var(%)
Growth	6.70%	7.76%	(106)bps

Monetary Policy	Current	Previous	Change
Repo Rate	6.50%	6.50%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	4.50%	4.50%	0 bps
O/S Banking System Liquidity (Rs bn)	633	585	48.4

IIP Growth %	Aug-24	Aug-23	Apr-Feb
IIP	-0.1	10.9	4.3
Capital Goods	0.7	13.1	3.6
Mining	1.0	10.0	4.1
Manufacturing	-3.7	15.3	6.6
Electricity	-4.3	12.3	5.1

Bulk Deal As On 23/10/24

BSE					
Security Code	Security Name	Client Name	Deal	Quantity	Price
526443	AEIM	GREEN PEAKS ENTERPRISES LLP	S	6312	290.5
526443	AEIM	PARESH DHIRAJLAL SHAH	S	8222	290.5
531364	EKANSH	GOVIND RAM PATODIA	S	90000	119.95
521137	EUREKAI	PARDEEP GUPTA	S	45000	6.18
521137	EUREKAI	VIVEK KANDA	S	50000	6.37
544164	FAALCON	MITEN BHARAT SHAH	B	40000	61.49
530705	FLORATX	GUTTIKONDA RAJASEKHAR	B	51386	121.46
524624	GAGAN	BERAZMANHORMAZDDOCTOR	S	83333	26.11
540936	GGL	GAUTAM PRAVINCHANDRA SHETH	S	328989	7.29
514386	GUJCOTEX	STOCK VERTEX VENTURES	S	92212	13.84
539206	GVBL	SATISH KUMAR SHARMA	S	21978	96.86
505336	HARSHILAGR	MAHENDRA MAGANSINH ZALA	B	2900000	10.64
532041	HINDBIO	VIVEK KANDA	B	52500	13.46
539449	IGCIL	JR SEAMLESS PRIVATE LIMITED	B	14413	16.24
544023	KALYANI	MANSI SHARE & STOCK ADVISORS PRIVATE LIMITED	S	44000	484.95
544023	KALYANI	MARWADI SHARES AND FINANCE LIMITED	B	45000	484.95
533602	LESHAIND	MANSI SHARE & STOCK ADVISORS PRIVATE LIMITED	S	1500000	1.63
512415	MERCTRD	MUKESH KUMAR MEENA	B	14180	73.34
512415	MERCTRD	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	S	34989	73.34
530167	MONGIPA	DIVYA KANDA	B	16398	50.01
511714	NIMBSPROJ	ASHOK KUMAR AGGARWAL	S	525000	140.85
511714	NIMBSPROJ	D K CONSULTING COMPANY	B	55000	140.85
511714	NIMBSPROJ	GAGAN RAJIV KHANDELWAL	S	150000	140.85
511714	NIMBSPROJ	MADHUKAR CHIMANLAL SHETH	S	24016	140.85
511714	NIMBSPROJ	MADHUKAR CHIMANLAL SHETH	B	800000	140.85
511714	NIMBSPROJ	NEELKANTH KHANDELWAL HUF	S	150000	140.85
511714	NIMBSPROJ	SAJM GLOBAL IMPEX PRIVATE LIMITED	B	325000	140.85
511714	NIMBSPROJ	SANJAYBADRILALPUNGLIA	B	78000	140.85
511714	NIMBSPROJ	VAIBHAV AGGARWAL	S	525000	140.85
544269	NPFL	HARSHITARORA	S	96000	21.65
544269	NPFL	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	S	96000	22.55
544269	NPFL	SHRIPAL V VORA HUF	B	180000	21.65
544269	NPFL	STOCK VERTEX VENTURES	S	90000	21.68
544269	NPFL	STOCK VERTEX VENTURES	B	6000	22.73
543913	NXST	CARMIGNAC PORTFOLIO	B	517496	144.84
543913	NXST	CARMIGNAC PORTFOLIO	B	1100084	144.84
543913	NXST	CARMIGNAC PORTFOLIO	S	250000	144.84
543913	NXST	FP CARMIGNAC ICVC	B	68883	144.84
531512	ORIENTTR	ALNASIR ABDUL AZIZ GILANI	B	400000	14.6
531512	ORIENTTR	ANISA ALNASIR GILANI	B	400000	14.6
531512	ORIENTTR	DAMINI COMMOALES LLP	S	142552	14.6
531512	ORIENTTR	DAMINI COMMOALES LLP	B	22405	14.84
531512	ORIENTTR	KABEELON SALES CORP	S	75500	14.6
531512	ORIENTTR	SIDDHANT SHIRISH SHAH	S	483718	14.6
540727	POOJA	LIESHA CORPORATION PRIVATE LIMITED .	S	108008	52.41
540727	POOJA	LIESHA CORPORATION PRIVATE LIMITED .	B	108008	52.49
540727	POOJA	MANJEET	S	311308	51.67
540727	POOJA	MANJEET	B	332016	51.66

540727	POOJA	NK SECURITIES RESEARCH PVT. LTD.	S	78062	50.7
540727	POOJA	NK SECURITIES RESEARCH PVT. LTD.	B	78062	50.64
530095	PRADHIN	DIVYA AGGARWAL	S	29926	42.03
511557	PROFINC	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	B	1518513	2.34
541601	RAJNISH	KULDEEP RANVIRSINGH TOMAR	S	1464316	3.01
541601	RAJNISH	KULDEEP RANVIRSINGH TOMAR	B	18709974	2.87
541601	RAJNISH	RAJNISHKUMAR SURENDRAPRASAD SINGH	S	17500000	2.85
504903	RATHIST	AAGMAN ADVISORY LLP	S	464291	49.9
504903	RATHIST	ATUL GOEL FAMILY TRUST	S	478932	51.67
504903	RATHIST	VARINDER BANSAL	B	500000	49.9
541634	RAWEDGE	MANGLAM FINANCIAL SERVICES	S	83776	38.5
541634	RAWEDGE	RAMJOT MOONDRA	B	86203	38.5
540914	SRUSTEELS	DESAI SANJAY MAHENDRABHAI	S	500000	6.01
540914	SRUSTEELS	ISH TRAVEL & TOURS PRIVATE LIMITED	S	826329	6.3
540914	SRUSTEELS	ISH TRAVEL & TOURS PRIVATE LIMITED	B	1377290	6.27
540914	SRUSTEELS	JAI VINAYAK SECURITIES	S	470200	6.22
540914	SRUSTEELS	JAI VINAYAK SECURITIES	B	325200	6.1
540914	SRUSTEELS	KARMRAJSINH RAJENDRASINH PARMAR	B	307817	6.06
540914	SRUSTEELS	PARTH PANKAJ TANNA	S	419250	6.58
540914	SRUSTEELS	RUPABEN BIPINBHAI NATHWANI	B	312480	6.37
540914	SRUSTEELS	SRESTHA FINVEST LIMITED	S	819401	6.05
540914	SRUSTEELS	SYLPH TECHNOLOGIES LIMITED	S	616373	6.18
540914	SRUSTEELS	SYLPH TECHNOLOGIES LIMITED	B	2119442	6.16
540914	SRUSTEELS	VIJAYKUMAR KANTILAL SHAH HUF	S	470321	6.03
538733	STARLIT	PCM POWER GENERATION PRIVATE LIMITED	S	111362	2.23
542765	TRANSPACT	NOPEA CAPITAL SERVICES PRIVATE LIMITED	S	18000	206.03
542765	TRANSPACT	RAJARAMCHOUDHARY	S	2500	210
542765	TRANSPACT	VENKATESHWARA INDUSTRIAL PROMOTION CO LIMITED	S	5000	205.8
542765	TRANSPACT	VISHAL MAHESH WAGHELA	B	22500	205.8
542765	TRANSPACT	YELLOWSTONE VENTURES LLP	B	5000	210
540726	TTFL	ALOKE KUMAR SINGHANIA	S	70149	99.88
540726	TTFL	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	S	53000	99.88
531574	VASINFRA	ASHOK MEHTA	S	200400	3.87
531574	VASINFRA	FOX SOFTWARE TECHNOLOGIES LIMITED	B	195000	3.87
511018	ZMILGFN	PINKESH JAIN	S	200000	48.42

NSE

Security Code	Security Name	Client Name	Deal	Quantity	Price
AKSHAR	Akshar Spintex Limited	ANKITA VISHAL SHAH	BUY	31000000	0.97
AKSHAR	Akshar Spintex Limited	CHANDAN CHAURASIYA	SELL	10000000	0.97
AKSHAR	Akshar Spintex Limited	MAHAMMADFARUK HAJIBHAI MIR	SELL	6000000	0.97
AKSHAR	Akshar Spintex Limited	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	SELL	10666498	0.97
CIGNITITEC	Cigniti Technologies Ltd	ASHIKA CREDIT CAPITAL LIMITED	SELL	312842	1413.37
DIVYADHAN	Divyadhan Recycling Ind L	MANSI SHARE AND STOCK ADVISORS PVT LTD	SELL	300000	75.77
DIVYADHAN	Divyadhan Recycling Ind L	MARWADI SHARES AND FINANCE LTD.	BUY	300000	75.77
ENVIRO	Envirotech Systems Ltd	MANSI SHARE AND STOCK ADVISORS PVT LTD	SELL	500000	98.74
ENVIRO	Envirotech Systems Ltd	MARWADI SHARES AND FINANCE LTD.	BUY	300000	98.63
ENVIRO	Envirotech Systems Ltd	SETU SECURITIES PRIVATE LIMITED	BUY	200000	98.9
FOODSIN	Foods & Inns Limited	AMBIT INVESTMENT ADVISORS PRIVATE LIMITED	BUY	384133	131.44
GATECH	GACM Technologies Limited	APR PROPERTIES PRIVATE LIMITED	SELL	3750000	0.65
GICL	Globe Intl Carriers Ltd	NARESH GOEL	BUY	243000	61
GICL	Globe Intl Carriers Ltd	YUVRAJ HIRALAL MALHOTRA	SELL	198000	61
INNOMET	Innomet Advanced Materi L	MANSI SHARE AND STOCK ADVISORS PVT LTD	SELL	99600	189.3
INNOMET	Innomet Advanced Materi L	MARWADI SHARES AND FINANCE LTD.	BUY	99600	189.3
KRISHCA	Krishca Strapping Sltm L	MAVIRA GROWTH OPPORTUNITIES FUND	BUY	148000	355.39
LAKSHYA	Lakshya Powertech Limited	MANSI SHARE AND STOCK ADVISORS PVT LTD	BUY	64000	342
LAKSHYA	Lakshya Powertech Limited	YUGA STOCKS AND COMMODITIES PRIVATE LIMITED	BUY	100800	342
OLIL	Oneclick Logistics Ind L	ANAND JADAVJI BHANUSHALI	SELL	22800	89.95
PAR	Par Drugs and Chem Ltd	AMISH GARG	BUY	93841	266.56
PRANIK	Pranik Logistics Limited	SAHASTRAA ADVISORS PRIVATE LIMITED	SELL	81600	84.4
SATIPOLY	Sati Poly Plast Limited	MANISH GROVER	BUY	28000	208.05

Disclosure:

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